

BORGAON WATAMBARE HIGHWAYS PRIVATE LIMITED

(Formerly Known as DBL Bargaon Watambare Highways Private Limited)

September 19, 2022

To,
Senior Manager
Listing Corporate Relation Department
BSE Limited
1st Floor, P.J Towers,
Dalal Street
Mumbai-400001

Ref No.: Scrip Code 973807; Scrip ID: 632DBL35; ISIN: INE00OP07015 (Series -A)
Scrip Code 973806; Scrip ID: 632DBLB35; ISIN: INE00OP07023 (Series -B)

Sub: Disclosure in terms of Regulation 57 (4) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Partial Redemption and payment of interest on NCDs

Dear Sir/Madam,

In compliance with the requirements of Regulation 57(4) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, please find below the details of Series A – 3104 (ISIN: INE00OP07015) and Series B – 234 (ISIN: INE00OP07023) Senior, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) issued by the Company for the aforementioned ISIN, which are due for payment of interest and partial redemption on December 31, 2022 i.e. during the Quarter October – December 2022:

ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Amount issued (INR)	Due date of Payment
INE00OP07015	22/02/2022	31/05/2035	5.97%	Semi Annually	310,40,00,000	December 31, 2022
INE00OP07023	22/02/2022	31/05/2035	5.97%	Semi Annually	23,40,00,000	December 31, 2022

This is for your information and records please.

Thanking You

Yours sincerely,
For **Borgaon Watambare Highways Private Limited**



Yojna Ahuja Jain
Company Secretary
Membership No. A41461

Regd. Office: Cabin - 1, S-11, IInd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal – 462011 (M.P).

Corporate Office: Unit No. 1901, 19th Floor, Tower B, World Trade Tower, Plot No. C-1, Sector-16, Noida-201301

Site Office: O&M Center of Pkg-2 - Village- Ankadhal, Post Office- Chinke, Taluka- Sangole, District- Solapur (MH), Pin Code: - 413308

Ph.:0755-4029999, Fax:0755-4029998 E-mail: compliance@bwhpl.co.in

(CIN No.: U45203MP2018PTC045516)